

GOLDSTAR/NSE/Reg. 55(A)/Q1/2018-19

July 27, 2018

To,  
The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400 051.  
**NSE SYMBOL: GOLDSTAR**

Dear Sir / Madam,

**Sub: Reg-55A of SEBI (Depositories and Participants) Regulations, 1996**  
**Reconciliation of Share Capital Audit Certificate for the Quarter ended on 30<sup>th</sup> June,**  
**2018**

Please find enclosed herewith "Reconciliation of Share Capital Audit "Certificate dated July 23, 2018 furnished by the Practising Company Secretary received from **MJP & Associates** for the Quarter ended on 30<sup>th</sup> June, 2018 in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly take the same on your records.

Thanking you.

Yours Sincerely,

For, **Goldstar Power Limited**

*D.B. Thaker*

**Darshak Thaker**  
**(Company Secretary & Compliance Officer)**  
**(Membership No: A46919)**  
**Encl: As Above.**



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT  
OF  
GOLDSTAR POWER LIMITED

FOR THE QUARTER ENDED ON 30th June, 2018

*MJP* ASSOCIATES  
PRACTISING COMPANY SECRETARIES



<b>CS Bhavin A Mehta</b> B. Com. FCS 098252 16607	<b>CS Samir M Pathak</b> B. B. A., LLB, FCS 098242 19110	<b>CS Purvi Dave</b> B.Com., Sp. LLB, ACS 095747 67754
<b>Head Office</b>		<b>Branch Office</b>
110 - 112, Aalap B, Near Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat Tele.:-+ 91 281 2461166 / 77		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar - 361 001, Gujarat, India Mobile :- 99099 07491
e-mail:-mjpassociates@gmail.com, www.mjpassociates.co.in		

*Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline*



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**COMPANY NAME  
FOR QUARTER ENDED: GOLDSTAR POWER LIMITED  
: 30<sup>th</sup> JUNE, 2018

1.	For the Quarter ended	30 <sup>th</sup> June, 2018
2.	ISIN	INE405Y01013
3.	Face Value	Rs. 10/- (Rupees Ten) per share <b>Authorised Capital:</b> Rs. 15,00,00,000/- divided into 1,50,00,000 equity shares of Rs. 10/- each.
4.	Name of the Company	Goldstar Power Limited (Company Number 04-36274)
5.	Registered office of the Company	Behind Ravi Petrol Pump Highway Road At & Post -HAPA Dist. Jamnagar -361 120, Gujarat, India
6.	Correspondence Address	Behind Ravi Petrol Pump Highway Road At & Post -HAPA Dist. Jamnagar -361 120, Gujarat, India
7.	Telephone & Fax Numbers	Tele :0288 - 2570120/ 2571120 Tele Fax: 0288 - 2571122
8.	Email Address	cs@goldstarpower.com
9.	Names of the Stock Exchange where the Company's shares are listed.	National Stock Exchange of India Limited, Mumbai. (SME/ Emerge)



**Office** 110-112, Aalaap-B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Ph.: 2461166/77  
**Branch** 311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mo: 99099 07491  
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Sr. No.	Particulars	Number of Shares	Percentage of total issued capital
10.	Issued Capital	1,06,98,000	100%
11.	Listed Capital (exchange wise) National Stock Exchange of India Limited, Emerge)	1,06,98,000	100 %
12.	Held in dematerialized Form in CDSL	94,92,000	88.73%
13.	Held in dematerialized Form in NSDL	12,06,000	11.27%
14.	Held in physical form	Nil	Nil
15.	Total Number of Shares (12+13+14)	1,06,98,000	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	Not Applicable	Not Applicable



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<b>MJP ASSOCIATES</b> PRACTISING COMPANY SECRETARIES	CS Bhavin A. Mehta, B.Com., FCS CS Samir M. Pathak, BBA.,LL.B,FCS CS Purvi G. Dave, B.Com, Sp. LLB, ACS	
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17.	Certifying the details of change in share capital during the quarter under consideration as per Table below:				
Particulars	No. of shares	Applied/Not applied for listing	Listed on stock Exchanges (Specify names)	Whether intimated To CDSL and NSDL	In-principle approval Pending for SE (specify names)
Not applicable					
18.	Register of Member is updated (Yes / No) If not, then updated up to which date?			Yes	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any			Not Applicable.	
20.	Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? if not, reason why ?			Not Applicable.	
21.	As explained to us, the securities of the company got listed on National Stock Exchange of India Limited, (SME/ Emerge) Mumbai w.e.f. 10 <sup>th</sup> October 2017, so all the securities of company are in Dematerialized form. Further company has not received any request for Rematerialization.				
22.	Name & Telephone, Fax number of Compliance officer of the Company.			<b>CS Darshak Thaker</b> Company Secretary & Compliance Officer Ph.: 0288 - 2570120/ 2571120 Tele Fax: 0288 - 2571122	
23.	Name, Address, Telephone & Fax Number of the Auditor.			<b>CS Purvi Dave</b> M/s. <b>MJP</b> Associates, Practising Company Secretaries 110 - 112, Aalap B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat, India ACS 27373 CP 10462 (M) 95747 67754	



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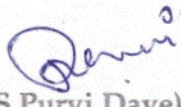


24.	Appointment of common agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Phone: 022 -4918 6200 Fax:- 022 - 4918 6195 Email: <a href="mailto:ipo@linkintime.co.in">ipo@linkintime.co.in</a> Website : <a href="http://www.linkintime.co.in">www.linkintime.co.in</a>
25.	Additional information submitted by the Auditors in relation to above certificate	Securities of Company (consisting of 1,06,98,000 equity shares) were listed on National Stock Exchange of India Limited, (SME/ Emerge), Mumbai w.e. f. 10 <sup>th</sup> October, 2017.

Date:- 23<sup>rd</sup> July, 2018

Place: Rajkot

For, **MJP** Associates  
Practising Company Secretaries  
Firm Reg. No. **P2001GJ007900**

  
(CS Purvi Dave)  
Partner  
ACS 27373 CP 10462




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